

# NOTICE

GuideStar has been informed by the IRS of processing errors on IRS Forms 990 filed electronically between January 1, 2009, and December 3, 2010, for form year 2008. These processing errors resulted in inaccurate data appearing on the scanned images of the affected returns that are posted on GuideStar and do not reflect the information filed with the IRS.

These errors include:

- Part III, line 1, organization's mission description—may not reflect what was originally submitted by the nonprofit organization.
- Part VIII, line 8a, gross income for special events—values may have been transposed.
- Part IX, line 7c, other salaries and wages, management and general expenses—may show a blank where a value was originally reported.
- Schedule D, Part V, line 3a(ii), endowment funds and possession by related organizations—checkbox values may have been transposed.

GuideStar is working with the IRS to obtain a corrected copy of its form year 2008 Form 990. GuideStar will replace this Form 990 if, and when, the accurate return is made available from the IRS.

For more information, please visit <http://www2.guidestar.org/rxg/help/form-year-2008-returns.aspx>



Form 990

Department of the Treasury  
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2008

Open to Public Inspection

A For the 2008 calendar year, or tax year beginning 07-01-2008 and ending 06-30-2009

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Termination

☐ Amended return

☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

UNIVERSITY OF PITTSBURGH

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

116 ATWOOD STREET SUITE 201

Room/suite

City or town, state or country, and ZIP + 4

PITTSBURGH, PA 15260

D Employer identification number

25-0965591

E Telephone number

(412) 624-6395

G Gross receipts

\$ 3,384,274,258

F Name and address of Principal Officer

MARK A NORDENBERG

107 CATHEDRAL OF LEARNING

PGH, PA 15260

H(a) Is this a group return for affiliates?

☐ Yes ☒ No

H(b) Are all affiliates included?

☐ Yes ☐ No

(If "No," attach a list See instructions )

H(c) Group Exemption Number

I Tax-exempt status

☒ 501(c) ( 3 ) ☐ (insert no ) ☐ 4947(a)(1) or ☐ 527

J Web site:

www pitt edu

K Type of organization

☒ Corporation ☐ trust ☐ association ☐ other

L Year of Formation

1787

M State of legal domicile

PA

Part I Summary			
Activities & Governance	1	Briefly describe the organization's mission or most significant activities TO PROVIDE HIGH QUALITY EDUCATIONAL SERVICES, RESEARCH, AND COMMUNITY SERVICE	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets	
	3	Number of voting members of the governing body (Part VI, line 1a)	3 36
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4 28
	5	Total number of employees (Part V, line 2a)	5 26,364
	6	Total number of volunteers (estimate if necessary)	6 569
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a -3,331,848
	b	Net unrelated business taxable income from Form 990-T, line 34	7b -7,140,171
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 328,279,873 Current Year 268,290,802
	9	Program service revenue (Part VIII, line 2g)	1,398,758,312 1,470,435,524
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	157,074,408 -62,586,403
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	18,367,382 11,551,747
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,902,479,975 1,687,691,670
	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	124,759,071 136,714,475
Expenses	14	Benefits paid to or for members (Part IX, column (A), line 4)	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	864,644,949 978,677,337
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0
	b	(Total fundraising expenses, Part IX, column (D), line 25 12,688,217 )	
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	681,074,048 679,728,912
	18	Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	1,670,478,068 1,795,120,724
	19	Revenue less expenses Subtract line 18 from line 12	232,001,907 -107,429,054
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Year 4,570,468,243 End of Year 4,852,650,014
	21	Total liabilities (Part X, line 26)	1,430,232,482 1,819,843,307
	22	Net assets or fund balances Subtract line 21 from line 20	3,140,235,761 3,032,806,707

Part II Signature Block

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer

2010-05-14

ARTHUR G RAMICONE V CHANCELLOR

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

WILLIAM J ADAMS

Date

Check if self-employed

Preparer's PTIN (See Gen Inst )

Firm's name (or yours if self-employed), address, and ZIP + 4

EIN

Phone no

May the IRS discuss this return with the preparer shown above? (See instructions)

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2008)

Part IIISTatement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization’s mission

See Additional Data Table

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . .

☐ Yes

☒ No

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services? . . . . .

☐ Yes

☒ No

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses

Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code ) (Expenses \$ 559,231,613 including grants of \$ ) (Revenue \$ 679,925,487 )

RESEARCH - INCLUDES EXPENDITURES FOR ACTIVITIES SPECIFICALLY ORGANIZED TO PRODUCE RESEARCH OUTCOMES WHETHER COMMISSIONED BY AN EXTERNAL AGENCY OR BUDGETED BY A UNIT

4b

(Code ) (Expenses \$ 455,370,759 including grants of \$ ) (Revenue \$ 562,772,517 )

INSTRUCTION - INCLUDES EXPENDITURES FOR ACTIVITIES OF THE INSTITUTION'S INSTRUCTION PROGRAMS

4c

(Code ) (Expenses \$ 132,370,144 including grants of \$ ) (Revenue \$ 127,881,423 )

ACADEMIC SUPPORT - INCLUDES EXPENDITURES IN SUPPORT OF THE UNIVERSITY'S PRIMARY MISSIONS - INSTRUCTION, RESEARCH, AND PUBLIC SERVICE

(Code ) (Expenses \$ 466,369,031 including grants of \$ 136,714,475 ) (Revenue \$ 99,856,097 )

4d














Other program services (Describe in Schedule O )

(Expenses \$ including grants of \$ ) (Revenue \$ )












4e

Total program service expenses \$ 1,613,341,547 Must equal Part IX, Line 25, column (B).

**Part IV Checklist of Required Schedules**

		Yes	No	
<b>1</b>	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> 	<b>1</b>	Yes	
<b>2</b>	Is the organization required to complete Schedule B, Schedule of Contributors?	<b>2</b>		No
<b>3</b>	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> 	<b>3</b>		No
<b>4</b>	Section 501(c)(3) organizations Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i> 	<b>4</b>	Yes	
<b>5</b>	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	<b>5</b>		
<b>6</b>	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> 	<b>6</b>		No
<b>7</b>	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II</i> 	<b>7</b>		No
<b>8</b>	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> 	<b>8</b>	Yes	
<b>9</b>	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> 	<b>9</b>		No
<b>10</b>	Did the organization hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> 	<b>10</b>	Yes	
<b>11</b>	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? <i>If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	<b>11</b>	Yes	
<b>12</b>	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>	<b>12</b>	Yes	
<b>13</b>	Is the organization a school as described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> 	<b>13</b>	Yes	
<b>14a</b>	Did the organization maintain an office, employees, or agents outside of the U S?	<b>14a</b>		No
<b>b</b>	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S? <i>If "Yes," complete Schedule F, Part I</i>	<b>14b</b>	Yes	
<b>15</b>	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i> 	<b>15</b>		No
<b>16</b>	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>	<b>16</b>		No
<b>17</b>	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If "Yes," complete Schedule G, Part I</i>	<b>17</b>		No
<b>18</b>	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	<b>18</b>	Yes	
<b>19</b>	Did the organization report more than \$15,000 on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	<b>19</b>		No
<b>20</b>	Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>	<b>20</b>		No
<b>21</b>	Did the organization report more than \$5,000 on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> 	<b>21</b>	Yes	
<b>22</b>	Did the organization report more than \$5,000 on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> 	<b>22</b>	Yes	
<b>23</b>	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? <i>If "Yes," complete Schedule J</i>	<b>23</b>	Yes	
<b>24a</b>	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25</i>	<b>24a</b>	Yes	
<b>b</b>	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	<b>24b</b>		No
<b>c</b>	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	<b>24c</b>		No
<b>d</b>	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	<b>24d</b>		No
<b>25a</b>	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	<b>25a</b>		No
<b>b</b>	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? <i>If "Yes," complete Schedule L, Part I</i>	<b>25b</b>		No
<b>26</b>	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	<b>26</b>		No
<b>27</b>	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i> 	<b>27</b>	Yes	

**Part IV Checklist of Required Schedules** *(Continued)*

		Yes	No
<b>28</b>	During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
<b>a</b>	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i> . . . . . 	<b>28a</b> Yes	
<b>b</b>	Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i> . . . . . 	<b>28b</b> Yes	
<b>c</b>	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i> . . . . . 	<b>28c</b> Yes	
<b>29</b>	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> 	<b>29</b> Yes	
<b>30</b>	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> . . . . . 	<b>30</b> Yes	
<b>31</b>	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> . . . . . 	<b>31</b>	No
<b>32</b>	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> . . . . .	<b>32</b>	No
<b>33</b>	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> . . . . . 	<b>33</b>	No
<b>34</b>	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> . . . . . 	<b>34</b> Yes	
<b>35</b>	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . . 	<b>35</b>	No
<b>36</b>	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . . 	<b>36</b>	No
<b>37</b>	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . . . . 	<b>37</b>	No

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable . . . . .	1a	54,725	
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . .	1b	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	1c	Yes	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return . . . . .	2a	26,364	
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? . . . <b>Note:</b> <i>If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.</i>	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? . . . . .	3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O . . . . .	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .	4a	Yes	
b	If "Yes," enter the name of the foreign country <u>                    MK                    </u> See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts</b> .			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction</i> ? . . . . .	5c		
6a	Did the organization solicit any contributions that were not tax deductible? . . . . .	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .	6b		
7	<i>Organizations that may receive deductible contributions under section 170(c).</i>			
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more? . . . . .	7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .	7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year . . . . .	7d		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? . . . . .	7g		No
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? . . . . .	7h		No
8	<i>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</i> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? . . . . .	8		No
9	<i>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.</i>			
a	Did the organization make any taxable distributions under section 4966? . . . . .	9a		No
b	Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .	9b		No
10	<i>Section 501(c)(7) organizations.</i> Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12 . . . . .	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . . . . .	10b		
11	<i>Section 501(c)(12) organizations.</i> Enter			
a	Gross income from members or shareholders . . . . .	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) . . . . .	11b		
12a	<i>Section 4947(a)(1) non-exempt charitable trusts.</i> Is the organization filing Form 990 in lieu of Form 1041? . . . . .	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year . . . . .	12b		

Part VI

Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

		Yes	No
1a	Enter the number of voting members of the governing body . . .		
1b	Enter the number of voting members that are independent . . .		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . .		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? . . .		No
5	Did the organization become aware during the year of a material diversion of the organization's assets? . . .	Yes	
6	Does the organization have members or stockholders? . . . . .		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? . . . . .	Yes	
7b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . .		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following . . . . .		
8a	the governing body? . . . . .	Yes	
8b	each committee with authority to act on behalf of the governing body? . . . . .	Yes	
9a	Does the organization have local chapters, branches, or affiliates? . . . . .		No
9b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . . . . .		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990 . . . . .	Yes	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .		No

Section B. Policies

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13 . . .	Yes	
12b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .	Yes	
12c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done . . . . .	Yes	
13	Does the organization have a written whistleblower policy? . . . . .	Yes	
14	Does the organization have a written document retention and destruction policy? . . . . .	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision . . . . .		
15a	The organization's CEO, Executive Director, or top management official? . . . . .	Yes	
15b	Other officers or key employees of the organization? . . . . .	Yes	
	Describe the process in Schedule O . . . . .		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .		No
16b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? . . . . .		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed PA
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input checked="" type="checkbox"/> own website <input type="checkbox"/> another's website <input checked="" type="checkbox"/> upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. THURMAN D WINGROVE 3015 CATHEDRAL OF LEARNING PITTSBURGH, PA 152606471 (412) 624-6050

## Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

[illegible]



## Part VII

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D)  Reportable compensation from the organization (W-2/1099-MISC)	(E)  Reportable compensation from related organizations (W-2/1099-MISC)	(F)  Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
<b>1b Total . . . . .</b>								6,896,204	0	729,226

**2** Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization **1,441**

		Yes	No
<b>3</b>	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	<b>3</b> Yes	
<b>4</b>	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	<b>4</b> Yes	
<b>5</b>	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .	<b>5</b>	No

## **Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A)	(B)	(C)
Name and business address	Description of services	Compensation
Massaro Corp 120 Delta Drive Pittsburgh, PA 152382806	Construction	32,975,635
Sodexo PO Box 536922 Atlanta, GA 303536922	Food Service	24,068,145
Turner Construction Co Two PNC Plaza 620 Liberty Ave Pittsburgh, PA 15222	Construction	20,564,696
Mckamish Inc 50 55th Street Pittsburgh, PA 15201	HVAC Contractor	9,294,778
Mascaro Construction Co LP 1720 Metropolitan Street Pittsburgh, PA 152332232	Construction	9,008,909

2	Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization	0
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Part VIII

Statement of Revenue

				(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514			
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . . . . 1a		268,290,802						
	b	Membership dues . . . . .								
	c	Fundraising events . . . . .	722,139							
	d	Related organizations . . . . . 1d								
	e	Government grants (contributions) 1e	209,500,267							
	f	All other contributions, gifts, grants, and similar amounts not included above 1f	58,068,396							
	g	Noncash contributions included in lines 1a-1f \$ 2,171,995								
	h	Total (Add lines 1a-1f) . . . . .								
	Program Service Revenue	2a	GRANTS/CONTRACTS					Business Code 541,700	679,925,487	
b		TUITION	611,710	562,772,517	562,772,517					
c		SALES-EDUCATIONAL	711,300	126,802,087	125,603,343	1,198,744				
d		SALES-AUXILIARY	900,004	99,856,097	98,479,104	1,376,993				
e		UNIVERSITY PRESS	711,300	1,079,336			1,079,336			
f		All other program service revenue								
g		Total. Add lines 2a-2f . . . . . \$ 1,470,435,524								
Other Revenue		3	Investment income (including dividends, interest other similar amounts) . . . . .							
	4	Income from investment of tax-exempt bond proceeds . . . . .		59,572,475			59,572,475			
	5	Royalties . . . . .		365,194			365,194			
	6a	Gross Rents	(i) Real	(ii) Personal	7,063,122			7,063,122		
			18,867,108							
			11,803,986							
			7,063,122							
	b	Less rental expenses								
	c	Rental income or (loss)								
	d	Net rental income or (loss) . . . . .								
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other	-122,524,072			-122,524,072		
			1,548,473,578							
			1,670,997,650							
			-122,524,072							
	b	Less cost or other basis and sales expenses								
	c	Gain or (loss)								
	d	Net gain or (loss) . . . . .								
	8a	Gross income from fundraising events (not including \$ 375,635 of contributions reported on line 1c) See Part IV, line 18 Attach Schedule G if total exceeds \$15,000 . . . . . a	722,139	-18,816			-18,816			
								b	Less direct expenses . . . . . b	394,451
								c	Net income or (loss) from fundraising events . . . . .	
9a	Gross income from gaming activities See part IV, line 19 Complete Schedule G if total exceeds \$15,000 a									
							b	Less direct expenses . . . . . b		
							c	Net income or (loss) from gaming activities . . . . .		
10a	Gross sales of inventory, less returns and allowances . . . . . a	19,242,404	5,855,903	4,937,301	918,602					
							b	Less cost of goods sold . . . . . b	13,386,501	
							c	Net income or (loss) from sales of inventory . . . . .		
	Miscellaneous Revenue	Business Code								
11a	PARTNERSHIP GAIN(LOSS)	523,000	-7,865,810		-7,865,810					
b										
c										
d	All other revenue									
e	Total. Add lines 11a-11d . . . . . \$ -7,865,810									
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e . . . . .			1,687,691,670	791,792,265	-3,331,848	630,940,451			

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).					
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	75,918	75,918		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	136,638,557	136,638,557		
3	Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees . . . . .	3,437,232	537,134	2,667,726	232,372
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .				
7	Other salaries and wages	744,852,578	660,820,752		8,562,662
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . . . .	77,012,498	75,309,926	908,075	794,497
9	Other employee benefits . . . . .	95,401,702	93,262,100	1,292,587	847,015
10	Payroll taxes . . . . .	57,973,327	56,542,867	840,665	589,795
11	Fees for services (non-employees)				
a	Management . . . . .	326,884		326,884	
b	Legal . . . . .	6,889,415		6,889,415	
c	Accounting . . . . .	457,854		457,854	
d	Lobbying . . . . .	731,684	731,684		
e	Professional fundraising See Part IV, line 17 . . . . .				
f	Investment management fees . . . . .	16,129,137		16,129,137	
g	Other . . . . .	189,957,823	188,254,205	1,510,438	193,180
12	Advertising and promotion . . . . .	2,247,283	2,246,476		807
13	Office expenses . . . . .	89,588,098	76,910,682	11,952,549	724,867
14	Information technology . . . . .	40,575,489	40,139,839	260,870	174,780
15	Royalties . . . . .				
16	Occupancy . . . . .	113,385,806	97,471,171	15,887,517	27,118
17	Travel . . . . .	46,292,584	41,988,361	3,870,566	433,657
18	Payments of travel or entertainment expenses for any Federal, state or local public officials . . . . .				
19	Conferences, conventions and meetings . . . . .	3,918,308	3,876,453		41,855
20	Interest . . . . .	40,370,603	33,850,700	6,519,903	
21	Payments to affiliates . . . . .				
22	Depreciation, depletion, and amortization . . . . .	115,763,722	95,322,868	20,440,854	
23	Insurance . . . . .	5,204,519	2,452,559	2,751,960	
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below )				
a	LIBRARY	4,027,331	4,027,331		
b	DUES AND FEES	3,862,372	2,881,964	914,796	65,612
c					
d					
e					
d					
e					
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	1,795,120,724	1,613,341,547	169,090,960	12,688,217
26	Joint Costs. Check <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**Part X**    **Balance Sheet**

		(A)		(B)
		Beginning of year		End of year
Assets	<b>1</b> Cash—non-interest-bearing . . . . .		<b>1</b>	
	<b>2</b> Savings and temporary cash investments . . . . .	112,220,541	<b>2</b>	274,093,269
	<b>3</b> Pledges and grants receivable, net . . . . .	170,747,376	<b>3</b>	169,709,577
	<b>4</b> Accounts receivable, net . . . . .	99,838,902	<b>4</b>	273,234,982
	<b>5</b> Receivables from current and former officers, directors, trustees, key employees or other related parties <i>Complete Part II of Schedule L</i> . . . . .		<b>5</b>	
	<b>6</b> Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) <i>Complete Part II of Schedule L</i> . . . . .		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .	50,693,215	<b>7</b>	52,257,196
	<b>8</b> Inventories for sale or use . . . . .	6,475,477	<b>8</b>	6,538,457
	<b>9</b> Prepaid expenses and deferred charges . . . . .	32,980,685	<b>9</b>	33,868,752
	<b>10a</b> Land, buildings, and equipment cost basis	<b>10a</b> 3,078,818,568		
	<b>b</b> Less accumulated depreciation <i>Complete Part VI of Schedule D</i> . . . . .	<b>10b</b> 1,567,622,068	1,418,678,531	<b>10c</b> 1,511,196,500
	<b>11</b> Investments—publicly traded securities . . . . .	1,575,375,000	<b>11</b>	1,259,951,347
	<b>12</b> Investments—other securities See Part IV, line 11 <i>Complete Part VII of Schedule D</i> . . . . .	1,103,458,516	<b>12</b>	1,271,799,934
	<b>13</b> Investments—program-related See Part IV, line 11 <i>Complete Part VIII of Schedule D</i> . . . . .		<b>13</b>	
	<b>14</b> Intangible assets . . . . .		<b>14</b>	
	<b>15</b> Other assets See Part IV, line 11 <i>Complete Part IX of Schedule D</i> . . . . .		<b>15</b>	
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	4,570,468,243	<b>16</b>	4,852,650,014	
Liabilities	<b>17</b> Accounts payable and accrued expenses . . . . .	397,432,471	<b>17</b>	429,000,902
	<b>18</b> Grants payable . . . . .		<b>18</b>	
	<b>19</b> Deferred revenue . . . . .	132,751,848	<b>19</b>	142,562,747
	<b>20</b> Tax-exempt bond liabilities . . . . .	664,200,000	<b>20</b>	967,691,338
	<b>21</b> Escrow account liability <i>Complete Part IV of Schedule D</i> . . . . .		<b>21</b>	
	<b>22</b> Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons <i>Complete Part II of Schedule L</i> . . . . .		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable . . . . .	120,820,415	<b>24</b>	119,550,370
	<b>25</b> Other liabilities <i>Complete Part X of Schedule D</i> . . . . .	115,027,748	<b>25</b>	161,037,950
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 . . . . .	1,430,232,482	<b>26</b>	1,819,843,307
Net Assets or Fund Balances	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets . . . . .	1,731,343,659	<b>27</b>	1,706,050,511
	<b>28</b> Temporarily restricted net assets . . . . .	883,927,002	<b>28</b>	759,111,271
	<b>29</b> Permanently restricted net assets . . . . .	524,965,100	<b>29</b>	567,644,925
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds . . . . .		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building or equipment fund . . . . .		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>32</b>	
	<b>33</b> Total net assets or fund balances . . . . .	3,140,235,761	<b>33</b>	3,032,806,707
	<b>34</b> Total liabilities and net assets/fund balances . . . . .	4,570,468,243	<b>34</b>	4,852,650,014

**Part XI**    **Financial Statements and Reporting**

			Yes	No
<b>1</b>	Accounting method used to prepare the Form 990 <input type="checkbox"/> cash <input checked="" type="checkbox"/> accrual <input type="checkbox"/> other			
<b>2a</b>	Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .	<b>2a</b>		No
<b>b</b>	Were the organization's financial statements audited by an independent accountant? . . . . .	<b>2b</b>	Yes	
<b>c</b>	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . . .	<b>2c</b>	Yes	
<b>3a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .	<b>3a</b>	Yes	
<b>b</b>	If "Yes," did the organization undergo the required audit or audits? . . . . .	<b>3b</b>	Yes	

SCHEDULE A  
(Form 990 or 990EZ)

Department of the Treasury  
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.  
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization UNIVERSITY OF PITTSBURGH	Employer identification number 25-0965591
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Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only one organization )

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A church, convention of churches, or association of churches described in Section 170(b)(1)(A)(i).

A school described in Section 170(b)(1)(A)(ii). (Attach Schedule E )

A hospital or a cooperative hospital service organization described in Section 170(b)(1)(A)(iii). (Attach Schedule H )

A medical research organization operated in conjunction with a hospital described in Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in Section 170(b)(1)(A)(iv). (Complete Part II )

A federal, state, or local government or governmental unit described in Section 170(b)(1)(A)(v).

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in Section 170(b)(1)(A)(vi) (Complete Part II )

A community trust described in Section 170(b)(1)(A)(vi) (Complete Part II )

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See Section 509(a)(2). (Complete Part III )

An organization organized and operated exclusively to test for public safety See Section 509(a)(4). (See instructions )

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See Section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h  
a ☐ Type I      b ☐ Type II      c ☐ Type III - Functionally Integrated      d ☐ Type III - Other

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?  
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?  
(ii) a family member of a person described in (i) above?  
(iii) a 35% controlled entity of a person described in (i) or (ii) above?

Provide the following information about the organizations the organization supports

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (See Instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add line 1-3						
5 The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)						
6 Public Support subtract line 5 from line 4						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV )						
11 Total Support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (See instructions )					12	
13 First Five Years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Computation of Public Support Percentage		
14 Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f))	14	
15 Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f	15	
16a 33 1/3% Test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% Test - 2007. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10% Facts and Circumstances Test - 2008. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10% Facts and Circumstances Test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private Foundation. If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		<input type="checkbox"/>

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)  
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total Add lines 1-5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
cTotal of lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV )						
13Total Support (Add lines 9, 10c, 11 and 12)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Computation of Public Support Percentage		
15Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f))	15	
16Public Support Percentage for 2007 Schedule A, Part IV -A, line 27g	16	

Computation of Investment Income Percentage		
17Investment Income Percentage for 2008 (line 10c column (f) divided by line 13 column (f))	17	
18Investment Income Percentage from 2007 Schedule A, Part IV -A, line 27h	18	
19a33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% Tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

**Supplemental Information.** Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

Facts and Circumstances Test



SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

OMB No 1545-0047

2008

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If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)

- Section 501(c)(3) organizations    complete Parts I-A and B    Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations    complete Parts I-A and C below    Do not complete Part I-B
- Section 527 organizations    complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h))    complete Part II-A    Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h))    Complete Part II-B    Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax)

- Section 501(c)(4), (5), or (6) organizations    complete Part III

Name of the organization  
UNIVERSITY OF PITTSBURGH

Employer identification number

25-0965591

Part I-A

To be completed by all organizations exempt under section 501(c) and section 527 organizations. (See the instructions for Schedule C for details.)

- 1

Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2

Political expenditures

\$ 0
- 3

Volunteer hours

0

Part I-B

To be completed by all organizations exempt under section 501(c)(3). (See the instructions for Schedule C for details.)

- 1

Enter the amount of any excise tax incurred by the organization under section 4955

\$ 0
- 2

Enter the amount of any excise tax incurred by organization managers under section 4955

\$ 0
- 3

If the organization incurred in a section 4955 tax, did it file Form 4720 for this year?

☐ Yes

☐ No
- 4a

Was a correction made?

☐ Yes

☐ No
- b

If "Yes," describe in Part IV

Part I-C

To be completed by all organizations exempt under section 501(c), except section 501(c)(3). (See the instructions for Schedule C for details.)

- 1

Enter the amount directly expended by the filing organization for section 527 exempt function activities

\$
- 2

Enter the amount of the filing organization's internal funds contributed to other organizations for section 527 exempt funtion activities

\$
- 3

Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b

\$
- 4

Did the filing organization file **Form 1120-POL** for this year?

☐ Yes

☐ No
- 5

State the names, addresses and Employer Identification Number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's own internal funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's internal funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

Part II-A

To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures— (The term "expenditures" means amounts paid or incurred.)	(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount Enter the amount from the following table in both columns— If the amount on line 1e, column (a) or (b) is: Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000 The lobbying nontaxable amount is: 20% of the amount on line 1e \$100,000 plus 15% of the excess over \$500,000 \$175,000 plus 10% of the excess over \$1,000,000 \$225,000 plus 5% of the excess over \$1,500,000 \$1,000,000		
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a Enter -0- if line g is more than line a		
i Subtract line 1f from line 1c Enter -0- if line f is more than line c		
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No

4-Year Averaging Period Under Section 501(h)  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 1a through 1f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines c through i)?	Yes		
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?		No	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		731,684
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?		No	
i	Other activities If "Yes," describe in Part IV		No	
j	Total lines 1c through 1i			731,684
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes" enter the amount of any tax incurred under section 4912			
c	If "Yes" enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). (See the instructions for Schedule C for details.)

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B

To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." (See the instructions for Schedule C for details.)

1	Dues, assessments and similar amounts from members	1 \$
2	Section 162(e) non-deductible lobbying and political expenditures <i>(do not include amounts of political expenses for which the section 527(f) tax was paid).</i>	
a	Current Year	2a \$
b	Carryover from last year	2b \$
c	Total	2c \$
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3 \$
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4 \$
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5 \$

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
Part II-B, Line 1i	Explanation of Other Lobbying Activities	AN INSUBSTANTIAL PART OF THE UNIVERSITY'S ACTIVITIES WERE EXPENDED ATTEMPTING TO INFLUENCE STATE AND FEDERAL LEGISLATION BENEFICIAL TO THE UNIVERSITY AND ITS STUDENTS

## Supplemental Information

Identifier	Return Reference	Explanation
------------	------------------	-------------



Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☒

Public exhibition

d

☐

Loan or exchange programs

b

☒

Scholarly research

e

☐

Other

c

☒

Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☒ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☐ No

b

If "Yes," explain why in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance . . . . .	2,392,359,008			
b	Contributions . . . . .	69,745,726			
c	Investment earnings or losses . . . . .	-499,820,344			
d	Grants or scholarships . . . . .	10,592,846			
e	Other expenditures for facilities and programs . . . . .	75,440,142			
f	Administrative expenses . . . . .	8,047,867			
g	End of year balance . . . . .	1,868,203,535			

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 53 400 %

b

Permanent endowment ▶ 46 600 %

c

Term endowment ▶ 0 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations . . . . .

3a(i)

☐ Yes☐ No

(ii)

related organizations . . . . .

3a(ii)

☐ Yes☐ No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

☐ Yes☐ No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land . . . . .		48,130,096		48,130,096
b Buildings . . . . .		2,014,815,410	1,036,034,572	978,780,838
c Leasehold improvements . . . . .				
d Equipment . . . . .		553,062,578	363,119,982	189,942,596
e Other . . . . .		462,810,484	168,467,514	294,342,970
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) . . . . .				1,511,196,500

**Part VII** Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other PRIVATE INVESTMENTS	604,925,524	F
Other COMMINGLED INVESTMENTS IN PUBLIC SECURITIES	629,650,487	F
Other INVESTMENT IN RECEIVERSHIP	34,850,409	F
Other INSURANCE CSV & INSURANCE SURPLUS	2,373,514	F
<b>Total.</b> (Column (b) should equal Form 990, Part X, col (B) line 12 )	1,271,799,934	

**Part VIII** Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
<b>Total.</b> (Column (b) should equal Form 990, Part X, col (B) line 13 )		

**Part IX** Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
<b>Total.</b> (Column (b) should equal Form 990, Part X, col.(B) line 15.)	

**Part X** Other Liabilities. See Form 990, Part X, line 25.

(a) Description of Liability	(b) Amount
Federal Income Taxes	
REFUNDABLE US GOVERNMENT STUDENT LOANS	33,530,272
UTILITY ACCRUALS	3,300,000
PRESENT VALUE OF SPLIT INTEREST AGREEMENT	9,357,000
ACCRUED BOND INTEREST	10,246,000
OTHER LIABILITIES	8,360,434
RENTAL REVENUE	3,449,000
CONDITIONAL ASSET REMEDIATION OBLIGATION	37,107,244
INTEREST SWAP	55,688,000
<b>Total.</b> (Column (b) should equal Form 990, Part X, col (B) line 25 )	161,037,950

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI

Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1,687,691,670
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1,795,120,724
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-107,429,054
4	Net unrealized gains (losses) on investments	4	-433,119,554
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	-433,119,554
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-540,548,608

Part XII

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements . . . . .	1	1,560,114,463
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments . . . . .	2a	
b	Donated services and use of facilities . . . . .	2b	
c	Recoveries of prior year grants . . . . .	2c	
d	Other (Describe in Part XIV) . . . . .	2d	25,190,487
e	Add lines 2a through 2d . . . . .	2e	25,190,487
3	Subtract line 2e from line 1 . . . . .	3	1,534,923,976
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	4a	16,129,137
b	Other (Describe in Part XIV) . . . . .	4b	136,638,557
c	Add lines 4a and 4b . . . . .	4c	152,767,694
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12 ) . . . . .	5	1,687,691,670

Part XIII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements . . . . .	1	1,667,543,517
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities . . . . .	2a	
b	Prior year adjustments . . . . .	2b	
c	Losses reported on Form 990, Part IX, line 25 . . . . .	2c	
d	Other (Describe in Part XIV) . . . . .	2d	25,190,487
e	Add lines 2a through 2d . . . . .	2e	25,190,487
3	Subtract line 2e from line 1 . . . . .	3	1,642,353,030
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	4a	16,129,137
b	Other (Describe in Part XIV) . . . . .	4b	136,638,557
c	Add lines 4a and 4b . . . . .	4c	152,767,694
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18 ) . . . . .	5	1,795,120,724

Part XIV

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation
Part III, Line 4		The University's collections of art, historical treasures, and other similar assets include a variety of paintings, sculptures, photographs, antiques, and furnishings as well as scholarly papers and archives. These items are housed in various facilities around campus including the Frick Fine Arts Building, the Hillman Library, and the Nationality Rooms. The works of art, historical treasures, and other similar assets are used for public exhibition and the preservation of artifacts and antiques for the benefit of future generations. The scholarly papers and archives are used for both academic research and the preservation of documents related to key historical figures and events.
Part V, Line 4	Description of Intended Use of Endowment Funds	OPERATING FUNDS QUASI ENDOWMENT CHAIRS, PROFESSORSHIPS AND INSTRUCTION SCHOLARSHIPS, FELLOWSHIPS AND AWARDS POST RETIREMENT RESERVES GENERAL AND UNDESIGNATED FUNDS RESEARCH, LIBRARY AND PUBLIC SERVICE DEVELOPMENT AND INSTITUTIONAL SUPPORT
Part XII, Line 2d - Other Adjustments		RECLASS OF COST OF SALES-AUX FROM EXPENSE 13386501 RECLASS OF EXTERNAL TENANT RENTAL EXPS FROM EXPENSE 11803986
Part XII, Line 4b - Other Adjustments		RECLASS OF TUITION DISCOUNTS TO FINANCIAL AID EXPENSE 136638557
Part XIII, Line 2d - Other Adjustments		RECLASS OF COST OF SALES-AUX TO REVENUE 13386501 RECLASS OF EXTERNAL TENANT RENTAL EXPS TO REVENUE 11803986
Part XIII, Line 4b - Other Adjustments		RECLASS OF TUITION DISCOUNTS TO FINANCIAL AID EXPENSE 136638557
		PART X - FIN 48 FOOTNOTE FIN 48 WAS NOT ADOPTED FOR THE AUDITED FINANCIAL STATEMENTS FOR THE FISCAL YEAR 7/01/2008 - 6/30/2009



SCHEDULE E  
(Form 990 or 990-EZ)

Schools

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Attach to Form 990 or Form 990-EZ. To be completed by organizations that answer "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

Name of the organization  
UNIVERSITY OF PITTSBURGH

Employer identification number

25-0965591

1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?

2 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?

3 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe If "No," please explain

OUR NONDISCRIMINATION POLICY STATEMENT WAS PUBLISHED IN THE UNIVERSITY TIMES ON MARCH 19, 2009 AND APRIL 2, 2009

4 Does the organization maintain the following?

a Records indicating the racial composition of the student body, faculty, and administrative staff?

b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?

c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?

d Copies of all material used by the organization or on its behalf to solicit contributions?

If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement )

5 Does the organization discriminate by race in any way with respect to

a Students' rights or privileges?

b Admissions policies?

c Employment of faculty or administrative staff?

d Scholarships or other financial assistance?

e Educational policies?

f Use of facilities?

g Athletic programs?

h Other extracurricular activities?

If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement )

6a Does the organization receive any financial aid or assistance from a governmental agency?

b Has the organization's right to such aid ever been revoked or suspended?

If you answered "Yes" to either 6a or b, please explain using an attached statement

7 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation

YES NO

1

Yes

2

Yes

3

Yes

4a

Yes

4b

Yes

4c

Yes

4d

Yes

5a

No

5b

No

5c

No

5d

No

5e

No

5f

No

5g

No

5h

No

6a

Yes

6b

No

7

Yes

SCHEDULE F  
(Form 990)

Statement of Activities Outside the United States

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

► Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

Name of the organization UNIVERSITY OF PITTSBURGH	Employer identification number  25-0965591
--	--

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

- 1

For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance . . . . .

Yes

No
- 2


For grantmakers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States
- 3

Activites per Region (Use Schedule F-1 (Form 990) if additional space is needed )

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
SOUTH AMERICA	0	0	PROGRAM SERVICES	PROGRAM SERVICES IN RELATION TO EDUCATIONAL PROGRAMS	508,437
CENTRAL AMERICA AND THE CARIBBEAN	0	0	PROGRAM SERVICES	PROGRAM SERVICES IN RELATION TO EDUCATIONAL PROGRAMS	33,170
EUROPE	0	0	PROGRAM SERVICES	PROGRAM SERVICES IN RELATION TO EDUCATIONAL PROGRAMS	2,073,351
EAST ASIA AND THE PACIFIC	0	0	PROGRAM SERVICES	PROGRAM SERVICES IN RELATION TO EDUCATIONAL PROGRAMS	153,823
MIDDLE EAST AND NORTH AFRICA	0	0	PROGRAM SERVICES	PROGRAM SERVICES IN RELATION TO EDUCATIONAL PROGRAMS	41,060
SUB-SAHARAN AFRICA	0	0	PROGRAM SERVICES	PROGRAM SERVICES IN RELATION TO EDUCATIONAL PROGRAMS	31,431
SOUTH ASIA	0	0	PROGRAM SERVICES	PROGRAM SERVICES IN RELATION TO EDUCATIONAL PROGRAMS	33,379
RUSSIA AND THE NEWLY INDEPENDENT STATES	0	0	PROGRAM SERVICES	PROGRAM SERVICES IN RELATION TO EDUCATIONAL PROGRAMS	1,500
Totals . . . . . ►					2,876,151

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 . . . . . ☐ ☐  
Use Schedule F-1 if additional space is needed.

[illegible]

2 Enter total number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . .  \_\_\_\_\_

**3** Enter total number of other organizations or entities . . . . . 



Complete this part to provide the information required in Part I, line 2, and any other additional information.

# Schedule F (Form 990) 2008

OMB No 1545-0047

25-0965591

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

Revenue			(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events (Add col (a) through col (c))
			<u>Awards Dinner</u> (event type)	<u>Golf Outing</u> (event type)	<u>20</u> (total number)	
	1	Gross receipts . . . . .	292,106	216,370	608,391	1,116,867
	2	Less Charitable contributions . . . . .	200,244	130,479	413,665	744,388
	3	Gross revenue (line 1 minus line 2) . . . . .	91,862	85,891	194,726	372,479
Direct Expenses	4	Cash Prizes . . . . .				
	5	Non-cash Prizes . . . . .				
	6	Rent/Facility costs . . . . .				
	7	Other direct expenses . . . . .	109,292		266,975	376,267
	8	Direct expense summary Add lines 4 through 7 in column (d) . . . . . ➡				376,267
	9	Net income summary Combine lines 3 and 8 in column (d). . . . . ➡				-3,788

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
	1 Gross revenue . . . . .				
Direct Expenses	2 Cash prizes . . . . .				
	3 Non-cash prizes . . . . .				
	4 Rent/facility costs . . . . .				
	5 Other direct expenses . . . . .				
	6 Volunteer labor . . . . .	<div><div><input type="checkbox"/> Yes _____ %</div><div><input type="checkbox"/> No</div></div>	<div><div><input type="checkbox"/> Yes _____ %</div><div><input type="checkbox"/> No</div></div>	<div><div><input type="checkbox"/> Yes _____ %</div><div><input type="checkbox"/> No</div></div>	
	7 Direct expense summary Add lines 2 through 5 in column (d) . . . . . ▶				
	8 Net gaming income summary Combine lines 1 and 7 in column (d) . . . . . ▶				

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____		
a	Is the organization licensed to operate gaming activities in each of these states? . . . . .	9a	
b	If "No," Explain _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b	If "Yes," Explain _____		
11	Does the organization operate gaming activities with nonmembers? . . . . .	11	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . .	12	

		Yes	No
<b>13</b>	Indicate the percentage of gaming activity operated in		
<b>a</b>	The organization's facility . . . . . <b>13a</b>		
<b>b</b>	An outside facility . . . . . <b>13b</b>		
<b>14</b>	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
Name ► _____			
Address ► _____			
<b>15a</b>	Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . .	<b>15a</b>	
<b>b</b>	If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
<b>c</b>	If "Yes," enter name and address		
Name ► _____			
Address ► _____			
<b>16</b>	Gaming manager information		
Name ► _____			
Gaming manager compensation ► \$ _____			
Description of services provided ► _____			
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor			
<b>17</b>	Mandatory distributions		
<b>a</b>	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . .	<b>17a</b>	
<b>b</b>	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____		



Schedule I  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Name of the organization  
UNIVERSITY OF PITTSBURGH

Grants and Other Assistance to Organizations,  
Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public  
Inspection

Employer identification number  
25-0965591

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 if additional space is needed

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CIVIC LIGHT OPERA ASSOCIATION719 LIBERTY AVE PITTSBURGH,PA 15222	25-6000890	501(c)(3)	37,500				SPONSORSHIP
THE ASPEN INSTITUTEPO BOX 222 QUEENSTOWN,MD 21658	84-0399006	170(b)(1)(A)(vi)	20,000				SPONSORSHIP & GIFT
CARNEGIE INSTITUTE 4400 FORBES AVENUE PITTSBURGH,PA 15213	25-0965280	501(c)(3)	8,150				SPONSORSHIP

2

Enter total number of section 501(c)(3) and government organizations

3

3

Enter total number of other organizations

0

Part IIIGrants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance
INSTITUTIONAL AID TO STUDENTS	7005	73,021,412			
TUITION REMISSION	2492	18,579,367			

Part IVSupplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.  
See Additional Data Table

Identifier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	Part I, Line 2	Schedule I, Part I, Line 2 MONITORING PROCEDURES PART II GRANTS AND ASSISTANCE TO GOVERNMENTS AND ORGANIZATIONS IN THE UNITED STATES THE UNIVERSITY HAS ESTABLISHED POLICIES AND PROCEDURES FOR FINANCIAL AFFAIRS RESPONSIBILITY CENTER HEADS WITHIN THE UNIVERSITY ARE RESPONSIBLE FOR MONITORING THE GENERAL USE OF UNIVERSITY FUNDS FOR APPROVED USES DISBURSEMENT REQUESTS FOR GRANT FUNDS MUST BE APPROVED BY THE FINANCIAL ACCOUNTING INFORMATION SYSTEM (FAIS) ACCOUNT ADMINSTRATOR OR THE HEAD OF THE RESPONSIBILITY CENTER WHEN THE REQUESTOR IS ALSO THE FAIS ACCOUNT ADMINISTRATOR OR THE HEAD OF THE RESPONSIBILITY CENTER, THE GRANT FUNDING REQUEST MUST BE SIGNED BY THE NEXT HIGHER LEVEL ADMINISTRATOR THE UNIVERSITY'S DISBURSEMENT PROCESS IDENTIFIES AND RECORDS PAYMENTS TO BOTH US AND FOREIGN INDIVIDUALS/ENTITIES THE UNIVERSITY EMPLOYS APPROPRIATE MEASURES TO REDUCE THE RISK THAT ANY GRANT FUNDING PROVIDED IS NOT USED FOR NON-CHARITABLE PURPOSES OR EXPLOITATION BY TERRORIST ORGANIZATIONS, INCLUDING, BUT NOT LIMITED TO, UNIVERSITY ATTENDANCE AND/OR PARTICIPATION AT SPONSORED EVENTS AND ONGOING REVIEWS OF THE SPECIALLY DESIGNATED NATIONALS LIST PUBLISHED BY THE US DEPARTMENT OF THE TREASURY SCHEDULE I, PART I, LINE 2 MONITORING PROCEDURES PART III GRANTS AND OTHER ASSISTANCE TO INDIVIDUALS IN THE UNITED STATES THE INSTITUTION DOES MAINTAIN RECORDS TO SUBSTANTIATE THE AMOUNT OF GRANTS OR ASSISTANCE THE RECORDS, ELIGIBILITY AND SELECTION CRITERIA ARE MAINTAINED BY EITHER THE OFFICE OF ADMISSIONS AND FINANCIAL AID, THE STUDENTS' SCHOOL DEPARTMENT, THE BENEFITS SECTION OF HUMAN RESOURCES, OR THE FACULTY RECORDS OFFICE GRANT FUNDS THAT ARE RESTRICTED IN THEIR USE AND ARE NOT REFUNDABLE IN CASH TO THE STUDENTS ARE MONITORED THROUGH THE UNIVERSITY'S STUDENT SYSTEM GRANTS THAT ARE NOT RESTRICTED IN THEIR USE AND ARE REFUNDABLE TO THE STUDENTS ARE NOT MONITORED

Schedule J  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Compensation Information  
  
For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees  
  
▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047  
  
2008  
  
Open to Public Inspection

Name of the organization  
UNIVERSITY OF PITTSBURGH

Employer identification number  
  
25-0965591

Part I Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items <div><div><input checked="" type="checkbox"/> First class or charter travel</div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input checked="" type="checkbox"/> Tax idemnification and gross-up payments</div><div><input checked="" type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Discretionary spending account</div><div><input checked="" type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2 Yes	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply <div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input type="checkbox"/> Written employment contract</div><div><input checked="" type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input checked="" type="checkbox"/> Form 990 of other organizations</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a		
a	Receive a severance payment or change of control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	No
c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III	4c	No
	501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	No
b	Any related organization? If "Yes," to line 5a or 5b, describe in Part III	5b	No
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	No
b	Any related organization? If "Yes," to line 6a or 6b, describe in Part III	6b	No
7	For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	No

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

**Note.** The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
Jerome Cochran	(i) (ii)	385,126	54,625	18,902	64,189	11,095	533,937	196,478
B JEAN FERKETISH	(i) (ii)	185,014		9,915	27,552	12,067	234,548	101,064
ARTHUR S LEVINE	(i) (ii)	698,788		59,969	27,600	11,433	797,790	351,300
JAMES V MAHER JR	(i) (ii)	345,294	54,625	28,138		10,927	438,984	175,075
AMY KRUEGER MARSH	(i) (ii)	314,546		7,991	27,604	12,571	362,712	164,550
MARK A NORDENBERG	(i) (ii)	456,546	81,938	29,546	65,045	65,675	698,750	230,300
ARTHUR G RAMICONE	(i) (ii)	261,154	54,625	22,447	46,356	12,067	396,649	132,800
JAMES P DIXON II	(i) (ii)	629,792	603,000	17,040	127,603	12,516	1,389,951	394,394
DAVID R WANNSTEDT	(i) (ii)	495,440	450,000	23,661	30,259	11,513	1,010,873	475,760
RONALD B HERBERMAN	(i) (ii)	587,239		600	71,020	11,755	670,614	295,150
STEVEN C PEDERSON	(i) (ii)	434,177		8,211	18,400	12,444	473,232	
DONALD S BURKE	(i) (ii)	417,908		600	18,400	11,513	448,421	208,300
CYNTHIA ROTH-Fmr TRUSTEE	(i) (ii)	158,747		600	4,847	4,775	168,969	78,950
	(ii)							
	(i)							
	(ii)							

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

**Schedule J (Form 990) 2008**

Software ID:  
Software Version:  
EIN: 25-0965591  
Name: UNIVERSITY OF PITTSBURGH

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
Jerome Cochran	(i) (ii)	385,126	54,625	18,902	64,189	11,095	533,937	196,478
B JEAN FERKETISH	(i) (ii)	185,014		9,915	27,552	12,067	234,548	101,064
ARTHUR S LEVINE	(i) (ii)	698,788		59,969	27,600	11,433	797,790	351,300
JAMES V MAHER JR	(i) (ii)	345,294	54,625	28,138		10,927	438,984	175,075
AMY KRUEGER MARSH	(i) (ii)	314,546		7,991	27,604	12,571	362,712	164,550
MARK A NORDENBERG	(i) (ii)	456,546	81,938	29,546	65,045	65,675	698,750	230,300
ARTHUR G RAMICONE	(i) (ii)	261,154	54,625	22,447	46,356	12,067	396,649	132,800
JAMES P DIXON II	(i) (ii)	629,792	603,000	17,040	127,603	12,516	1,389,951	394,394
DAVID R WANNSTEDT	(i) (ii)	495,440	450,000	23,661	30,259	11,513	1,010,873	475,760
RONALD B HERBERMAN	(i) (ii)	587,239		600	71,020	11,755	670,614	295,150
STEVEN C PEDERSON	(i) (ii)	434,177		8,211	18,400	12,444	473,232	
DONALD S BURKE	(i) (ii)	417,908		600	18,400	11,513	448,421	208,300
CYNTHIA ROTH-Fmr TRUSTEE	(i) (ii)	158,747		600	4,847	4,775	168,969	78,950

Schedule K (Form 990)	Supplemental Information on Tax Exempt Bonds	OMB No 1545-0047
		2008
		Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a.  
Provide descriptions, explanations, and any additional information in Schedule O.

Name of the organization UNIVERSITY OF PITTSBURGH	Employer identification number 25-0965591
--	--

Part I

Bond Issues (Required for 2008)

	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue Price	(f) Description of Purpose	(g) Defeased		(h) On Behalf of Issuer	
							Yes	No	Yes	No
A	UNIVERSITY OF PITTSBURGH - SERIES 2009 AB BONDS	25-0965591	91335VHP4	03-31-2009	452,532,151	FINANCE CAPITAL PROJECTS, REFUNDING OF SERIES 2007 A BONDS ISSUED 3/8/2007	X			X
B	UNIVERSITY OF PITTSBURGH - SERIES 2007 AB BONDS	25-0965591	91335VDH6	03-08-2007	255,000,000	FINANCE CAPITAL PROJECTS, REFUNDING OF SERIES 97A BONDS ISSUED 3/6/1997 & 9	X			X
C	UNIVERSITY OF PITTSBURGH - SERIES 2005 ABC BONDS	25-0965591	91335VCJ3	03-23-2005	150,000,000	FINANCE CAPITAL PROJECTS		X		X

Part II

Proceeds (Optional for 2008)

		A		B		C		D		E	
1	Total Proceeds of Issue										
2	Gross Proceeds in Reserve Funds										
3	Proceeds in Refunding or Defeasance Escrows										
4	Other Unspent Proceeds										
5	Issuance Costs from Proceeds										
6	Working Capital Expenditures from Proceeds										
7	Capital Expenditures from Proceeds										
8	Year of Substantial Completion										
9	Were the bonds issued as part of a current refunding issue?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
10	Were the bonds issued as part of an advance refunding issue?										
11	Has the final allocation of proceeds been made?										
12	Does the organization maintain adequate books and records to support the final allocation of proceeds?										

Part III

Private Business Use (Optional for 2008)

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?										
2	Are there any lease arrangements with respect to the financed property which may result in private business use?										

Part III

Private Business Use (Continued)

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3c	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										

Part IV

Arbitrage (Optional for 2008)

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
b	Name of provider										
c	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
b	Name of provider										
c	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?										
6	Did the bond issue qualify for an exception to rebate?										



Schedule L  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Transactions with Interested Persons

▶ Attach to Form 990 or Form 990-EZ.  
▶ To be completed by organizations that answered  
"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,  
or Form 990-EZ, Part V lines 38b or 40b.

OMB No 1545-0047

2008

Open to Public  
Inspection

Name of the organization UNIVERSITY OF PITTSBURGH	Employer identification number  25-0965591
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Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 . . . . . ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . ▶ \$

Part II Loans to and/or From Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total . . . . . ▶ \$										

Part III Grants or Assistance Benefitting Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance
ATHLETIC SCHOLARSHIPS		45,170

Part IV Business Transactions Involving Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
SEE SCHEDULE O					No

SCHEDULE M  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Non-Cash Contributions

To be completed by organizations that answered  
"Yes" on Form 990, Part IV, lines 29 or 30.  
Attach to Form 990

OMB No 1545-0047

2008

Open to Public  
Inspection

Name of the organization  
UNIVERSITY OF PITTSBURGH

Employer identification number  
25-0965591

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art . . . . .	X	3	167,775	WRITTEN APPRAISAL
2 Art—Historical treasures . . . . .	X	2	20,025	WRITTEN APPRAISAL
3 Art—Fractional interests . . . . .				
4 Books and publications . . . . .	X		300,000	WRITTEN APPRAISAL
5 Clothing and household goods . . . . .				
6 Cars and other vehicles . . . . .				
7 Boats and planes . . . . .				
8 Intellectual property . . . . .				
9 Securities—Publicly traded . . . . .	X	50	851,750	MEAN FMV UPON CONTRIBUTION
10 Securities—Closely held stock . . . . .				
11 Securities—Partnership, LLC, or trust interests . . . . .				
12 Securities—Miscellaneous . . . . .	X	4	67,115	Funds valued at face value
13 Qualified conservation contribution (historic structures) . . . . .				
14 Qualified conservation contribution (other) . . . . .				
15 Real estate—Residential . . . . .				
16 Real estate—Commercial . . . . .				
17 Real estate—Other . . . . .				
18 Collectibles . . . . .	X	3	43,022	WRITTEN APPRAISAL
19 Food inventory . . . . .	X	3	2,463	FMV
20 Drugs and medical supplies . . . . .	X	1	38,800	WRITTEN APPRAISAL
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
AEROTECH'S MOTION CONTROL PRODUCTS )	X	1	33,080	WRITTEN APPRAISAL
AIR TRAVEL )	X	3	24,459	WRITTEN APPRAISAL
BAND PLAQUE )	X	1	220	FMV
ENGINEERING EQUIPMENT )	X	1	5,489	WRITTEN APPRAISAL
DONATION )	X	1	487,419	WRITTEN APPRAISAL
PLANE USAGE )	X	1	24,792	WRITTEN APPRAISAL
PRINTING SERVICES )	X	1	5,000	FMV
SONY EQUIPMENT DONATION )	X	1	100,567	WRITTEN APPRAISAL
TWO ADMIT ONE TICKETS )	X	1	19	FMV
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . .			29	61

30a

During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

If "Yes", describe the arrangement in Part II

31

Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a

Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?

If "Yes", describe in Part II

33

If the organization did not report revenues in Column (c) for a type of property for which Column (a) is checked, describe in Part II

Yes

No

30a

No

31

Yes

32a

No

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 51227J

Schedule M (Form 990) 2008

[illegible]

SCHEDULE O  
(Form 990)

Supplemental Information to Form 990

OMB No 1545-0047

2008

Department of the Treasury  
Internal Revenue Service

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

Open to Public Inspection

Name of the organization UNIVERSITY OF PITTSBURGH	Employer identification number 25-0965591
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Identifier	Return Reference	Explanation
Form 990, Part III, line 4d	Other Program Services	EXPENSES GRANTS REVENUE STUDENT SERVICES 113,604,029 SCHOLARSHIPS AND FELLOWSHIPS 136,638,557 136,638,557 AUXILIARY ENTERPRISES 97,919,376 99,856,097 LIBRARIES 50,509,883 PUBLIC SERVICE 67,697,186 75,918 Expenses \$ 466369031 including grants of \$ 136714475 Revenue \$ 998560

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 2		Martha Hartle Munsch and William S Dietrich II have a business relationship (both serve on same Board of Directors of an outside organization) Sam S Zacharias and Keith E Schaefer have a business relationship (both are officers and/or serve on the same Board of Directors of an outside organization) Eva Tansky Blum, George A Davidson, Jr , Sy Holzer, Thomas H O'Brien, and Thomas J Usher have a business relationship (all are officers and/or serve on the same Board of Directors of an outside organization) Robert M Hernandez and Daw ne S Hickton have a business relationship (One on the Board of Directors of other's employer) Susan P McGalla, George L Miles, Jr , and John H Pelusi, Jr have a business relationship (all serve on the same Board of Directors of an outside organization) John J Verbanac and Charles R Zappala have a business relationship (Both have an ownership in the same business) Eva Tansky Blum and Burton M Tansky have a family relationship

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 5		Various legal proceedings involving, among other things, allegations of securities fraud and diversion of the University's assets have been initiated against one of the University's investment advisers, Westridge Capital Management, Inc and its related entities ("Westridge") In connection with these proceedings, restraining orders have been granted, assets of Westridge and other named defendants have been frozen, and a receiver has been appointed and is currently overseeing the affairs of Westridge Based upon management's assessment of the receiver's preliminary findings, the fair value as of June 30, 2009 of the University's investment in Westridge is reported on the Consolidated Balance Sheet at \$34.9 million This reflects an impairment write-down of 50% from the last recorded fair value At this time, there is insufficient information to confirm the timing or amount of the University's ultimate recovery relative to this investment

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 7a		Yes Under the Commonwealth Act of 1966 (the "Act"), twelve of the trustees are designated as Commonwealth Trustees Four are appointed by the Governor, with advice and consent of two-thirds of all members of the Senate Four are appointed by the President Pro Tempore of the Senate Four are appointed by the Speaker of the House of Representatives

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 10		Prior to the May 11, 2010 meeting of the Audit Committee of the Board of Trustees, a copy of the draft IRS Forms 990 and 990-T for Fiscal Year 2009 was distributed to each committee member At the May 11 meeting, the Chief Financial Officer of the University reviewed both forms with the Audit Committee Voting members of the committee include outside directors, while nonvoting members include senior University administrators as well as student, faculty, and staff representatives The review included a discussion of each significant section of the two forms, highlighting relevant changes in required reporting and any significant variations from previous filings Committee members were free to ask questions and provide feedback Subsequent to the Audit Committee's review, a copy of Form 990 was made available to each member of the entire Board of Trustees and also made available for public inspection

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		The University's Conflict of Interest Policy for Trustees applies to members of the University's Board of Trustees ("Board") who are entitled to vote at Board meetings Such members of the Board are required annually to disclose affiliations they (or their spouse or dependent child) have with any organization with which there is a reasonable possibility the University may have business dealings Further, such members of the Board are required to disclose transactions and proposed transactions (exclusive of transactions between the University and itself or a close affiliate, or for which the University will receive competitive bids from two or more companies, or that involves the rendering of services of a common carrier, contract carrier or public utility at rates/charges fixed in conformity with law or governmental authority, or that involves services of a bank depository of funds, transfer agent, registrar or trustee under trust indenture, or similar services) when they first receive knowledge of the same and as they arise between the University, on the one hand, and, on the other hand, the Trustee (or the Trustee's spouse or dependent child) or an organization with which the Trustee (or the Trustee's spouse or dependent child) is affiliated when the amount involved does or is likely to exceed \$50,000 If possible, disclosures are to be made prior to any such transaction The required annual disclosures are submitted to the University's Office of Secretary and forwarded to the University's Office of General Counsel The Office of General Counsel then conducts an extensive review, which review includes a survey of various offices of the University, with regard to relevant business relationships of the University and the means by which those relationships were formulated and continue the results of that extensive review are shared by the Office of Secretary with the Board's Conflict of Interest Committee The Board's Conflict of Interest Committee consists of three members of the Board, and includes the Chairperson of the Board, the Chairperson of the Board's Budget Committee and the Chairperson of the Board's Audit Committee Any applicable member of the Board who is a party to, or is affiliated with an organization that is a party to, an applicable transaction with the University may not participate in any consideration or action by the Board relating to the matter, other than to make a brief position statement and answer pertinent questions other Board members might have Additionally, those University employees who are responsible for acquiring goods or services on the University's behalf - to the extent they are aware, at all, of a relevant Board member's affiliation - do so exclusively based upon the University's best business interests, including consideration of such factors as evaluation and re-evaluation of the cost and quality and arms-length negotiation of the terms The University has separate conflict of interest policies applicable to employees, including those who are officers of the University All University employees are required to disclose transactions and proposed transactions as they arise between the University, on the one hand, and, on the other hand, the employee (or an immediate family member of the employee) or an organization in which the employee (or an immediate family member of the employee) has a financial interest, when the amount involved does or is likely to exceed \$500 Additionally, University staff and administrators above a certain job classification level - which, as a practical matter, includes all of the University's employee/officers - must make additional disclosures First, those individuals must disclose transactions and proposed transactions as they arise between the University, on the one hand, and, on the other hand, the employee (or spouse, registered domestic partner, dependent child, as well as siblings, parent, and non-dependent children - including step and in-law variants - if the employee has actual knowledge such a relative is likely to or will benefit) or an organization in which any of the foregoing is affiliated when the amount involved does or is likely to exceed \$500 Further, those employees must annually disclose affiliations they (or spouse, registered domestic partner, dependent child, as well as siblings, parents, and non-dependent children - including step and in-law variants - if the employee has actual knowledge such a relative is likely to or will benefit) have with any organization with which there is a reasonable possibility the University may have business dealings All disclosures required of University employees are to be made to the next higher administrator in the employee's supervisory line (in the case of the University's Chancellor, such disclosures are made to the University Secretary) The recipient of such information reviews such disclosures for real, apparent or potential conflicts of interest and then recommends and initiates such action as is necessary to resolve the same Any relevant employee who disagrees with the recommendation for resolving conflicts made by his/her reviewing administrator may appeal to the next higher administrator in the supervisory line In any event, employees are prohibited from exercising any University decision-making authority or from exerting influence concerning any organization or transaction in which they or a family member have a personal interest

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		The Board of Trustees, by resolution of June 13, 1991 (amended June 19, 1992), established the Compensation Committee as a standing committee of the Board. The Compensation Committee is authorized to determine the Chancellor's compensation, including fringe benefits and perquisites. Upon the recommendation of the Chancellor, the Compensation Committee also reviews the compensation, including fringe benefits and perquisites, of the Officers of the University, except assistant treasurers and associate secretaries. The Compensation Committee is comprised of the Chairperson of the Board, the chair of the Budget Committee of the Board, and other Trustees. No Trustee serving on the Compensation Committee has a conflict of interest with respect to the Chancellor's or Officers' compensation arrangements. To assist the compensation committee in meeting its responsibilities, the services of a global professional services firm are used for compensation consulting and market research. That firm provides the compensation committee with compensation data from a group of comparable U.S. research institutions. The officers' compensation is benchmarked against these institutions. Minutes of the Compensation Committee's meetings are maintained in the office of the secretary of the board of trustees. Access to minutes of all public meetings of the board of trustees and its committees are available to the public.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		ALL RELEVANT DOCUMENTS, INCLUDING THE CONFLICT OF INTEREST POLICY AND AUDITED FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC VIA THE UNIVERSITY'S WEB SITE AND/OR BY REQUEST.

Identifier	Return Reference	Explanation
SCHEDULE L PART IV / BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS		(A) NAME OF INTERESTED PERSON: JOSHUA COCHRAN (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: FAMILY MEMBER OF JEROME COCHRAN, EXECUTIVE VICE CHANCELLOR (C) AMOUNT OF TRANSACTION: \$56,109 (D) DESCRIPTION OF TRANSACTION: EMPLOYMENT (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: LINDSAY COCHRAN (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: FAMILY MEMBER OF JEROME COCHRAN, EXECUTIVE VICE CHANCELLOR (C) AMOUNT OF TRANSACTION: \$18,359 (D) DESCRIPTION OF TRANSACTION: EMPLOYMENT (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: ERIN NORDENBERG (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: FAMILY MEMBER OF MARK NORDENBERG, CHANCELLOR (C) AMOUNT OF TRANSACTION: \$50,612 (D) DESCRIPTION OF TRANSACTION: EMPLOYMENT (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: MICHAEL NORDENBERG (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: FAMILY MEMBER OF MARK NORDENBERG, CHANCELLOR (C) AMOUNT OF TRANSACTION: \$24,807 (D) DESCRIPTION OF TRANSACTION: EMPLOYMENT (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: MARY JEAN A. LOVETT (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: FAMILY MEMBER OF ROBERT G. LOVETT, TRUSTEE (C) AMOUNT OF TRANSACTION: \$34,911 (D) DESCRIPTION OF TRANSACTION: EMPLOYMENT (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: ANITA P. COURCOULAS, MD (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: FAMILY MEMBER OF IRA J. GUMBERG, TRUSTEE (C) AMOUNT OF TRANSACTION: \$212,707 (D) DESCRIPTION OF TRANSACTION: EMPLOYMENT (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: BANK OF NEW YORK MELLON (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: CHANCELLOR MARK NORDENBERG SERVES ON THE BOARD OF DIRECTORS OF BANK OF NEW YORK MELLON (C) AMOUNT OF TRANSACTION: \$1,712,504 (D) DESCRIPTION OF TRANSACTION: BANKING SERVICES (PRIMARILY CUSTODIAL ARRANGEMENTS) (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: COMMONFUND (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: TRUSTEE WILLIAM E. TRUEHEART SERVES ON THE BOARD OF TRUSTEES OF COMMONFUND (C) AMOUNT OF TRANSACTION: \$374,406 (D) DESCRIPTION OF TRANSACTION: INVESTMENT SERVICES (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: DOMINION ENERGY (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: TRUSTEE GEORGE A. DAVIDSON, JR. SERVES ON THE BOARD OF DIRECTORS OF DOMINION RESOURCES, INC. (C) AMOUNT OF TRANSACTION: \$3,660,513 (D) DESCRIPTION OF TRANSACTION: UTILITY SERVICE (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: PARKHURST DINING SERVICES (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: TRUSTEE SUZANNE W. BROADHURST SERVES ON THE BOARD OF DIRECTORS OF PARKHURST DINING SERVICES (C) AMOUNT OF TRANSACTION: \$414,907 (D) DESCRIPTION OF TRANSACTION: FOOD SERVICE (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: PNC BANK (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: TRUSTEE EVA TANSKY BLUM SERVES AS THE SENIOR VICE PRESIDENT AND DIRECTOR OF COMMUNITY AFFAIRS WITH PNC BANK. TRUSTEE SY. HOLZER SERVES AS PRESIDENT OF PNC BANK - PITTSBURGH. Trustees George A. Davidson, Jr. and Thomas J. Usher serve as directors of PNC Bank. TRUSTEE THOMAS H. O'BRIEN SERVES AS A DIRECTOR OF BLACKROCK, INC. (C) AMOUNT OF TRANSACTION: \$244,710 (D) DESCRIPTION OF TRANSACTION: BANKING SERVICE (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: SERVCO SERVICES, INC. (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: TRUSTEE CRAIG A. HARTBURG SERVES AS PRESIDENT/TREASURER AND IS THE MAJORITY STOCKHOLDER OF SERVCO SERVICE, INC. (C) AMOUNT OF TRANSACTION: \$399,606 (D) DESCRIPTION OF TRANSACTION: JANITORIAL SERVICES (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: DUQUESNE LIGHT (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: TRUSTEE MORGAN K. O'BRIEN SERVED AS PRESIDENT AND CHIEF EXECUTIVE OFFICER OF DUQUESNE LIGHT HOLDINGS INC. FROM SEPTEMBER 2001 TO FEBRUARY 2010. HE SERVED AS THE CHAIRMAN OF THE BOARD OF DUQUESNE LIGHT CO. AND AS ITS CHIEF EXECUTIVE OFFICER AND PRESIDENT FROM AUGUST 2003 TO FEBRUARY 2010. HE SERVED AS THE CHIEF OPERATING OFFICER OF DQE CAPITAL CORP. (C) AMOUNT OF TRANSACTION: \$29,149,250 (D) DESCRIPTION OF TRANSACTION: UTILITY SERVICE (E) SHARING OF ORGANIZATION'S REVENUES? NO (A) NAME OF INTERESTED PERSON: VERIZON COMMUNICATIONS, INC. (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: TRUSTEE THOMAS H. O'BRIEN SERVES ON THE BOARD OF DIRECTORS OF VERIZON COMMUNICATIONS, INC. (C) AMOUNT OF TRANSACTION: \$2,673,098 (D) DESCRIPTION OF TRANSACTION: UTILITY SERVICE (E) SHARING OF ORGANIZATION'S REVENUES? NO.



SCHEDULE R  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2008

Open to Public Inspection

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.  
▶ See separate instructions.

Name of the organization  
UNIVERSITY OF PITTSBURGH

Employer identification number  
25-0965591

Part I Identification of Disregarded Entities					
(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations					
(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
See Additional Data Table					

Part III Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of- year assets	(H) Disproprtionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No

Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
TSH CORPORATION 124 CATHEDRAL OF LEARNING PITTSBURGH, PA15260 25-1520417	DORMANT	PA	N/A	C			
FORBES-SCHENLEY LAND COMPANY - EIN UNKNOWN 5TH AVE AND BIGELOW PITTSBURGH, PA15260	DORMANT	PA		C	100	100	100 000 %
SCHENLEY PARK APARTMENTS COMPANY - EIN UNKNOWN 5TH AVE AND BIGELOW PITTSBURGH, PA15260	DORMANT	PA		C	100	100	100 000 %



Part V

Transactions with Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(A) Name of other organization(s)	(B) Transaction type(a-r)	(C) Amount Involved
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		

Schedule R (Form 990) 2008

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Software ID:

Software Version:

EIN: 25-0965591

Name: UNIVERSITY OF PITTSBURGH

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary Activity	(C) Legal Domicile (State or Foreign Country)	(D) Exempt Code section	(E) Public charity status (if 501(c)(3))	(F) Direct Controlling Entity
University of Pittsburgh and UPMC Medical and Health Sciences Foundation  3600 Forbes Ave Suite 8084 Forbes T pittsburgh, PA15213 11-3708851	TO INTEGRATE FUNDRAISING FOR THE UNIVERSITY OF PITTSBURGH AND UPMC	PA	501(C)(3)	11A	
Bradford Educational Foundation  300 Campus Drive Bradford, PA16701 25-1399653	TO SUPPORT THE UNIVERSITY OF PITTSBURGH AT BRADFORD	PA	501(C)(3)	11C	
THE UPG FOUNDATION  150 FINOLI DRIVE GREENSBURG, PA15601 25-1571569	ENHANCE AND IMPROVE THE QUALITY OF THE GREENSBURG CAMPUS OF THE UNIVERSITY	PA	501(C)(3)	5	
JOHNSTOWN EDUCATIONAL FOUNDATION UPJ  266 BLACKINGTON HALL JOHNSTOWN, PA15904 25-1513720	TO CONTROL FUNDS EXCLUSIVELY IN CONNECTION WITH JOHNSTOWN CAMPUS	PA	501(C)(3)	11C	
EYE AND EAR FOUNDATION  BIOMEDICAL SCIENCES TOWER 203 LOTHROP PITTSburgh, PA15213 25-1439732	ADVANCE EFFORTS OF OTOLARYNGOLOGY AND OPHTHALMOLOGY DEPARTMENTS	PA	501(C)(3)	11C	
UNIVERSITY OF PITTSBURGH TRUST  5TH AVE AND BIGELOW Pittsburgh, PA15260 25-1465279	OVERSIGHT OF CERTAIN UNIVERSITY AFFILIATED ENTITIES AND ASSETS	PA	501(C)(3)	11C	
UNIVERSITY DENTAL HEALTH SERVICES  3501 TERRACE STREET Pittsburgh, PA15261 25-1762396	TO PROVIDE TEACHING AND PATIENT CARE IN A TEACHING AND RESEARCH SETTING	PA	501(C)(3)	3	
PITTSBURGH SKIN & CANCER FOUNDATION  190 LOTHROP STREET STE 145 PITTSBURgh, PA15213 25-0965472	SUPPORT OF PROGRAMS, RESEARCH, AND EDUCATION WITHIN DERMATOLOGY	PA	501(C)(3)	3	
PITTSBURGH TISSUE ENGINEERING INITIATIVE INC  100 TECHNOLOGY DRIVE NO 200 PITTSburgh, PA15219 25-1789285	FOSTER RESEARCH PERTAINING TO TISSUE ENGINEERING	PA	501(C)(3)	11A	
MPC CORPORATION  5000 FORBES AVENUE PITTSburgh, PA15213 25-1128244	RESEARCH ACTIVITIES TO AID EDUCATIONAL AND ECONOMIC DEVELOPMENT IN PA	PA	501(C)(3)	11A	

Form **4562**

Department of the Treasury  
Internal Revenue Service

Depreciation and Amortization  
(Including Information on Listed Property)

▶ See separate instructions.    ▶ Attach to your tax return.

OMB No 1545-0172

**2008**

Attachment  
Sequence No **67**

Name(s) shown on return UNIVERSITY OF PITTSBURGH	Business or activity to which this form relates  Form 990 Page 10	Identifying number  25-0965591
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Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount See the instructions for a higher limit for certain businesses . . . . .	1	250,000
2 Total cost of section 179 property placed in service (see instructions) . . . . .	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions) . . . . .	3	800,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0- . . . . .	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions . . . . .	5	

(a) Description of property	(b) Cost (business use only)	(c) Elected cost
6		
7 Listed property Enter the amount from line 29 . . . . .	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 . . . . .	8	
9 Tentative deduction Enter the <b>smaller</b> of line 5 or line 8 . . . . .	9	
10 Carryover of disallowed deduction from line 13 of your 2007 Form 4562 . . . . .	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions) . . . . .	11	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 . . . . .	12	
13 Carryover of disallowed deduction to 2009 Add lines 9 and 10, less line 12 .▶	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property ) (See instructions )

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election . . . . .	15	
16 Other depreciation (including ACRS) . . . . .	16	115,763,722

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A		
17 MACRS deductions for assets placed in service in tax years beginning before 2008 . . . . .	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here . . . . . ▶		

Section B—Assets Placed in Service During 2008 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions)

21 Listed property Enter amount from line 28 . . . . .	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instr . . . . .	22	115,763,722
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs . . . . .	23	

Part V

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)  
**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%			S/L -			
		%			S/L -			
		%			S/L -			
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person  
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year ( <b>do not</b> include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions )		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) A mortization period or percentage	(f) A mortization for this year
42 A mortization of costs that begins during your 2008 tax year (see instructions)					
43 A mortization of costs that began before your 2008 tax year				43	
44 <b>Total.</b> Add amounts in column (f) See the instructions for where to report				44	

Additional Data

Software ID:  
Software Version:  
EIN: 25-0965591  
Name: UNIVERSITY OF PITTSBURGH

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
G Nicholas Beckwith III , Trustee	5 00	X						0	0	0
Eva Tansky Blum , Trustee	5 00	X						0	0	0
Suzanne W Broadhurst , Trustee	5 00	X						0	0	0
Michael A Bryson , trustee	5 00	X						0	0	0
Charles E Bunch , trustee	5 00	X						0	0	0
Ralph J Cappy -DECEASED , Trustee	5 00	X						0	0	0
John G Conomikes , Trustee	5 00	X						0	0	0
Jay Costa Jr , Trustee	5 00	X						0	0	0
George A Davidson Jr , trustee	5 00	X						0	0	0
Catherine D Deangelis , trustee	5 00	X						0	0	0
William S Dietrich II , Trustee	5 00	X						0	0	0
Lee B Foster II , trustee	5 00	X						0	0	0
Dan B Frankel , trustee	5 00	X						0	0	0
Bobbie Gaunt , trustee	5 00	X						0	0	0
Brian Generalovich , trustee	5 00	X						0	0	0
Ira J Gumberg , trustee	5 00	X						0	0	0
Melissa A Hart , trustee	5 00	X						0	0	0
Craig A Hartburg , trustee	5 00	X						0	0	0
J Brett Harvey , trustee	5 00	X						0	0	0
Robert M Hernandez , trustee	5 00	X						0	0	0
Dawne Hickton , Trustee	5 00	X						0	0	0
Sy Holzer , trustee	5 00	X						0	0	0
G Watts Humphrey Jr , trustee	5 00	X						0	0	0
John Wright Joyce , trustee	5 00	X						0	0	0
Terrence P Laughlin , trustee	5 00	X						0	0	0
William K Lieberman , trustee	5 00	X						0	0	0
Robert G Lovett , trustee	5 00	X						0	0	0
John A Maher III , trustee	5 00	X						0	0	0
DANIEL C MARINO , trustee	5 00	X						0	0	0
F James Mccarl III , trustee	5 00	X						0	0	0

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Susan P McGalla , Trustee	5 00	X						0	0	0
George L Miles JR , trustee	5 00	X						0	0	0
Martha Hartle Munsch , trustee	5 00	X						0	0	0
Marlee S Myers , trustee	5 00	X						0	0	0
H Lee Noble , trustee	5 00	X						0	0	0
Morgan K O'Brien , trustee	5 00	X						0	0	0
Thomas H O'Brien , trustee	5 00	X						0	0	0
Robert A Paul , trustee	5 00	X						0	0	0
John H Pelusi Jr , trustee	5 00	X						0	0	0
Howard M Picking III , trustee	5 00	X						0	0	0
Robert P Randall , trustee	5 00	X						0	0	0
Bryant J Salter , trustee	5 00	X						0	0	0
Keith E Schaefer , trustee	5 00	X						0	0	0
Emil M Spadafore Jr , trustee	5 00	X						0	0	0
Charles M Steiner , trustee	5 00	X						0	0	0
WILLIAM ESTRICKLAND JR , trustee	5 00	X						0	0	0
John A Swanson , trustee	5 00	X						0	0	0
Burton M Tansky , trustee	5 00	X						0	0	0
A David Tilstone , trustee	5 00	X						0	0	0
Stephen R Tritch , trustee	5 00	X						0	0	0
William E Trueheart , trustee	5 00	X						0	0	0
Thomas J Usher , trustee	5 00	X						0	0	0
John J Verbanac , trustee	5 00	X						0	0	0
Mary Jo White , trustee	5 00	X						0	0	0
Sam S Zacharias , trustee	5 00	X						0	0	0
CHARLES R ZAPPALA , trustee	5 00	X						0	0	0
Jerome Cochran , EXEC VICE CHANCELLOR	40 00			X				458,653	0	75,284
B JEAN FERKETISH , SEC BRD OF TRST	40 00			X				194,929	0	39,619
ARTHUR S LEVINE , SR VC, HEALTH SCI/DEAN	40 00			X				758,757	0	39,033
JAMES V MAHER JR , PROVOST/SR VICE CHANCELL	40 00			X				428,057	0	10,927

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
AMY KRUEGER MARSH , TREASURER	40 00			X				322,537	0	40,175
MARK A NORDENBERG , CHANCELLOR / CEO	40 00			X				568,030	0	130,720
ARTHUR G RAMICONE , V CHAN BUDGET/CONTROLLER	40 00			X				338,226	0	58,423
JAMES P DIXON II , HEAD BASKETBALL COACH	40 00					X		1,249,832	0	140,119
DAVID R WANNSTEDT , HEAD FOOTBALL COACH	40 00					X		969,101	0	41,772
RONALD B HERBERMAN , PROF/ASSOC VC	40 00					X		587,839	0	82,775
STEVEN C PEDERSON , Athletic Director	40 00					X		442,388	0	30,844
DONALD S BURKE , DEAN GSPH	40 00					X		418,508	0	29,913
CYNTHIA ROTH-Fmr TRUSTEE , FORMER TRUSTEE	40 00						X	159,347	0	9,622



Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
a GRANTS/CONTRACTS	541,700	679,925,487		1,039,623	678,885,864
b TUITION	611,710	562,772,517	562,772,517		
c SALES-EDUCATIONAL	711,300	126,802,087	125,603,343	1,198,744	
d SALES-AUXILIARY	900,004	99,856,097	98,479,104	1,376,993	
e UNIVERSITY PRESS	711,300	1,079,336			1,079,336

Form 990, Part III, Line 1 - Briefly describe the organization's mission:

THE UNIVERSITY OF PITTSBURGH, FOUNDED IN 1787, IS ONE OF THE OLDEST INSTITUTIONS OF HIGHER EDUCATION IN THE UNITED STATES AND ONE OF THE NATION'S TOP PUBLIC RESEARCH UNIVERSITIES. FOR MORE THAN TWO CENTURIES, THE UNIVERSITY OF PITTSBURGH HAS SERVED THE NEEDS OF ITS HOME REGION, THE COMMONWEALTH OF PENNSYLVANIA, AND THE NATION AS A LEADER IN EDUCATION, A PIONEER IN RESEARCH AND A PARTNER IN COMMUNITY SERVICE.

Software ID:

Software Version:

EIN: 25-0965591

Name: UNIVERSITY OF PITTSBURGH

Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
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